Participant Recruitment Working Group

Molly Belinski, MPA

Program Manager, UCSF CTSI

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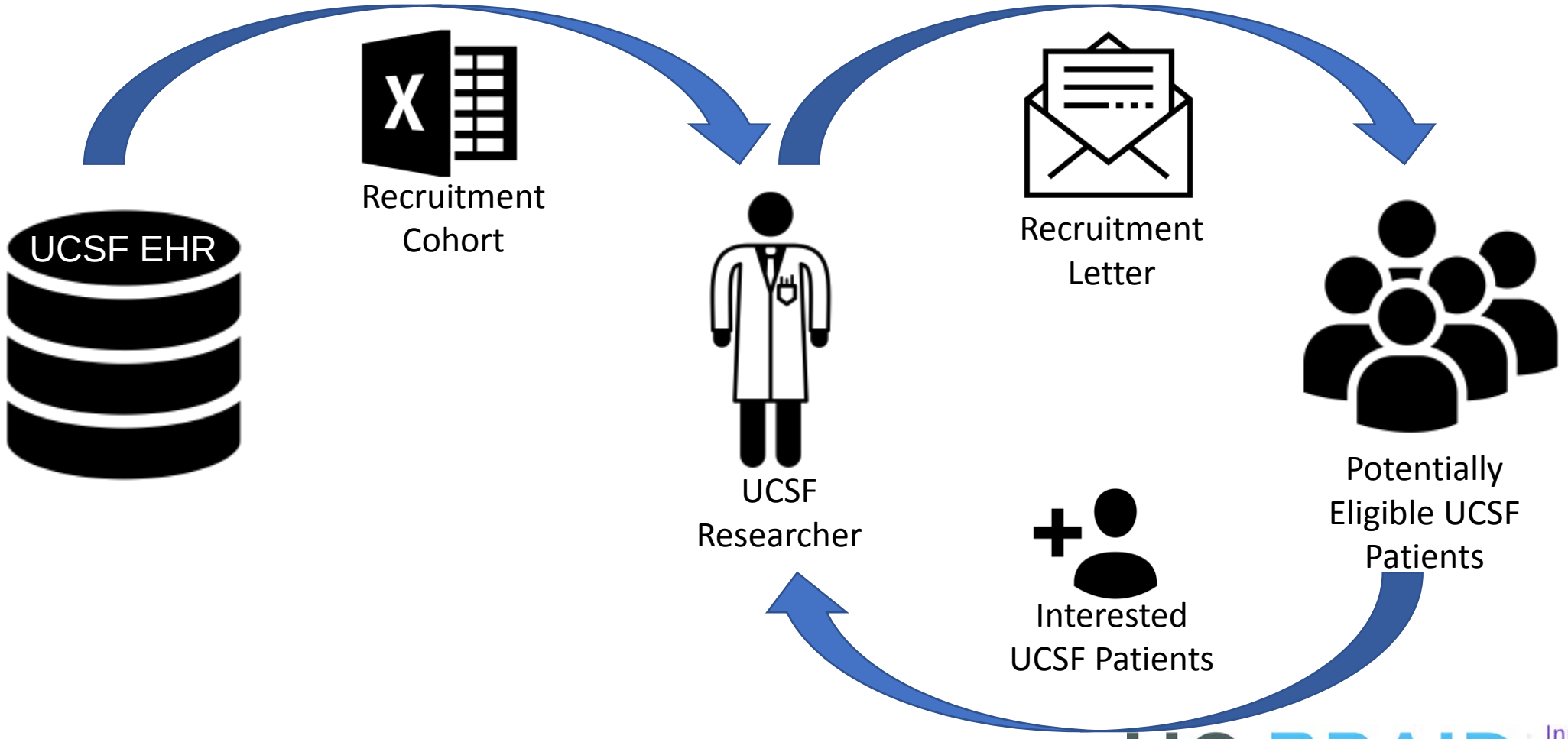
Guidelines and best practices for multisite EHR recruitment

The problem: there is a need for mutual understanding of best practices and guidelines for sharing EHR-Derived Cohorts for recruitment in multi-site trials between UCs.

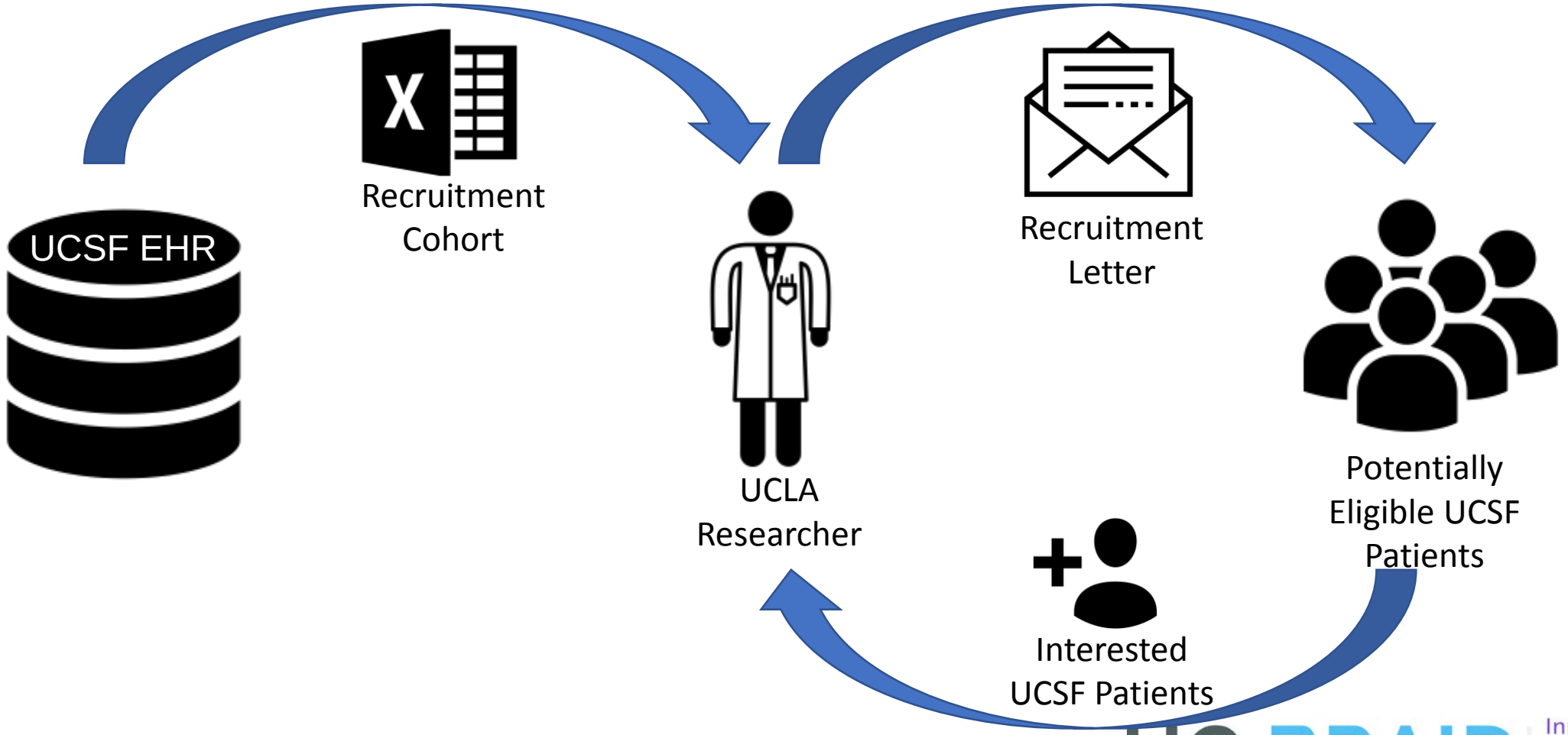
Why this project?

1. UC Rely and upcoming NIH Reliance mandate
2. Increased use of EHR-derived recruitment cohorts
3. Technically possibly but logistically difficult

Single-site EHR Recruitment
Use case: UCSF



Multisite EHR Recruitment
Use case: UCLA and UCSF



Multisite EHR Recruitment Use Case

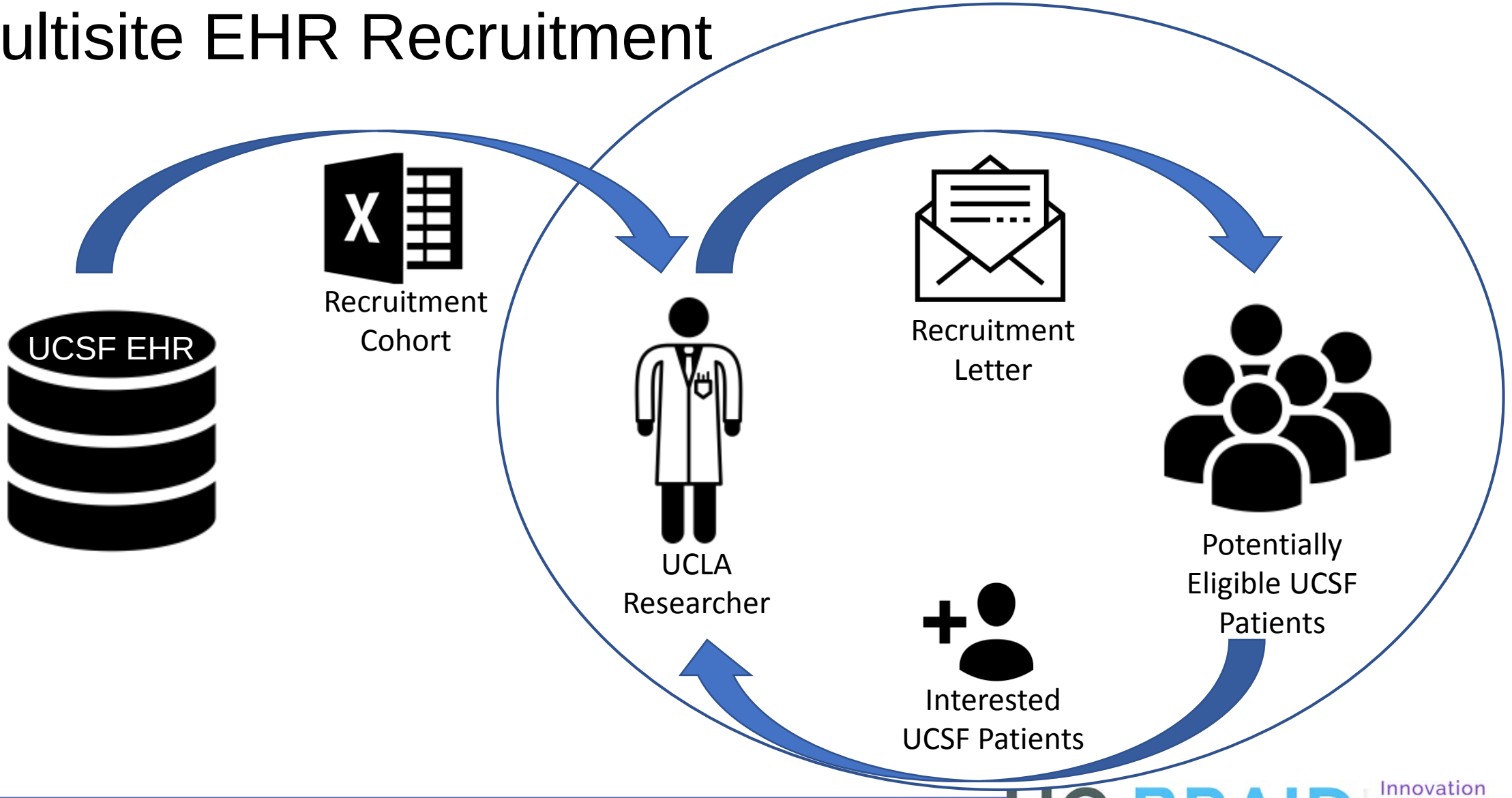
Why share the data?

- Administrative efficiency
- UCLA has multilingual staff and capacity to recruit a more diverse population
- UCLA has funding to perform these activities

Consultation with Privacy

- UC is one covered entity under HIPAA
- This is allowable
- Proceed with caution
- Opportunity to develop best practices around patient contact

Multisite EHR Recruitment



Using these guidelines

- The vision:
  - Researchers use these guidelines and best practices to create respectful, compliant recruitment plans
  - Create common understanding and acceptance of what this means
  - Establish a pathway for multisite EHR recruitment

Partnerships - Thanks

BRAID PR Working Group

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